Draft Agenda CMARP Integration Workshop Bodega Marine Laboratories Bodega Bay, California October 20-21, 1998

Who

CMARP Work Teams and Steering Committee and CALFED Program Managers

Why

Having a workshop to communicate draft products, note similarities and differences/gaps and redundancies/issues and conflicts to resolve, and options for integrating CMARP's work will enhance the impact of the effort. A workshop offers an opportunity to step back and assess direction and prioritize what remains to be accomplished.

When

Tuesday and Wednesday, October 20-21, 1998

Where

Bodega Marine Laboratories

What (Content)

- Final CMARP report outline
- Checklists of CMARP Work Teams products compared with the CMARP template; the CALFED goals and objectives, and monitoring elements/research needs
- Synthesis of draft CMARP work products and common themes
- Panel presentations/discussions of draft work products
- Affinity meetings among Work Teams
- Resolve conflicts potential and actual
- Key issues/questions to resolve

What for (Learning Objectives)

By the end of the workshop, participants will have:

Near-term objectives

- Communicated the draft CMARP outline
- Communicated and shared all draft CMARP Work Team products
- Matched Work Team products with CALFED goals and objectives
- Developed a critical path composed of meetings to be held, responsible parties, and products to accomplish limited integration prior to CMARP plan review
- Identified overlaps that can be highlighted and gaps that can be filled
- Confirmed/developed a plan for predictable and beneficial internal and external review of CMARP work

Longer term objectives

- Iidentified gaps or issues needing further work (such as indicators)
- Determined how CMARP will continue its work within an adaptive management framework

How (Agenda)

Day One

8:00 a.m. - 8:30 a.m.

Meet, greet, coffee

8:30 a.m. - 9:00 a.m.

Welcome/Introductions/Objectives for the Workshop

• What do we expect to achieve?

Groundrules

Roles of GMI and the participants

Agenda review

What did the CMARP Work Teams produce overall? Where is CMARP going?

9:00 a.m. - 9:15 a.m.

Presentation of the checklist matrices (USGS)

9:15 a.m. - 9:30 a.m.

Synthesis of CMARP products and common themes (GMI)-

9:30 a.m. – 9:40 a.m.

Final CMARP report outline (provided beforehand) (Smith)

Describing the CMARP context: CALFED Goals and Objectives, the Conceptual Framework and Inventory of Existing Monitoring Programs

9:40 a.m. – 90:50 a.m.

Task 1: Refining Goals, Objectives and Needs (Fong)

9:50 a.m. – 10:10 a.m.

Task 2: Developing a Conceptual Framework (Nichols,

Brown) Ecology + Watersted + water

10:10 a.m. - 10:20 a.m.

Task 3: Inventory of Existing Monitoring Programs

(Thompson)

10:20 a.m. - 10:30 a.m.

Break

Matching the CMARP Context with Assessments of the Work Teams: Reporting Out and Discussing Tasks 3B and 4— Developing Monitoring Elements and Designing a CALFED Focused Research Program

With the idea that gaps in information/data feed into monitoring ideas and research agenda development, each Team Leader panelist from these panels will be asked to look inward and concisely describe their Team's work and to address the following questions:

- What are the key pieces of information/data necessary to better understand your issue?
- What is your understanding of the ability to attain that information/data?
- What are your recommended steps to accomplish attaining that information/data?
- Which CALFED goals and objectives do your monitoring and/or research recommendations address?

To facilitate a discussion among the panelists and the participants in the audience about integration issues, the Team Leaders have been asked to look *outward* and prepare by reading the other reports of the work teams represented on your panel and develop responses to the following questions:

- Are there monitoring and/or research needs identified by other teams represented on your panel that are in common with yours?
- Are there common monitoring elements or research needs identified by the teams on the panel that could become indicators?
- Is there monitoring and/or research your team did not address because you expected other groups to do so?
- Is there monitoring and/or research your team expected other groups to provide for your team's use that was not produced?
- Did your team design monitoring and/or research in anticipation of another team's needing it?

| 10:30 a.m. – 11:20 a.m. | Ecosystem Restoration Panel: Bay-Delta (Bennett, Collins, Burau, Kimmerer, Sommer, Thompson), Salmon (Mesick, Johnson), and River Systems (Brown, McEwan, Williams, Harrington) |
|-------------------------|---|
| 11:20 a.m. – 12:10 p.m. | Environmental Water Quality Panel (Winternitz, Kimmerer, Thompson, Grovhoug, Cummings, Wendt or Otis, Burau) |
| 12:10 p.m. – 1:00 p.m. | Water Management Panel: Overall (Letl), Water Transfers (Hauge), Water Use Efficiency (Craddock), Watershed Management (Dennis), Storage and Conveyance (Smith), Delta Levees (Knittweis) |
| 1:00 p.m. – 2:00 p.m. | Lunch |

Reporting Out and Discussing Structures for Managing, Assessing and Reporting Data and for Managing the CMARP Process

Presenters/panelists will be asked concisely describe their products/processes and to respond to the following questions:

- How can the product or process you have developed/designed be used by the CALFED common programs? Demonstrate how your product/process would work using a diagram of your system and information/data generated by one of the CMARP Work Teams.
- How do the inventory, management, reporting and organizational designs fit together? What needs to be modified to achieve better integration of the designs? What linkages need to be emphasized?
- What needs to be done to get from where we are to where we want to be?

| 2:00 p.m. – 2:45 p.m. | Data Inventory, Management, Assessment, and Reporting Panel: Task 3A—Inventory (Thompson), Task 3C – Developing a Process for Data Management (Jacobs), Task 3D – Developing a Process for Data Assessment and Reporting (Stine), Task 3E – Category III Monitoring Institutional Process (Phipps) |
|-----------------------|--|
| 2:45 p.m. – 3:30 p.m. | Organizational Structure and Adaptive Management: Task 5 – Developing an Institutional Structure for CMARP (Johnston) and Beyond (CMARP Steering Committee and Kimmerer) |
| 3:30 p.m. – 3:40 p.m. | Break |
| 3:40 p.m. – 4:15 p.m. | What have we heard? Based on the presentations/panels, checklist and synthesis, where are the overlaps, potential conflicts, and further work needs? Addressing short term needs: which Work Teams should meet together in the evening? (facilitated discussion) |
| 4:15 p.m. – 5:00 p.m. | How well does the draft CMARP work product fit into the draft CMARP report outline? What makes sense and what needs to be changed? (Winternitz, Smith and the facilitators) |
| 5:00 p.m. – 6:00 p.m. | Free Time |
| 6:00 p.m. – 7:00 p.m. | Dinner |
| 7:00 p.m. – 8:30 p.m. | Affinity Meetings Among the Work Teams: Breakouts providing an opportunity for greater communication and cooperation among Work Teams identified in the afternoon session with designated rapporteurs and the facilitators |
| 8:30 p.m. | Adjourn for the day |

Day Two

| 8:00 a.m. – 8:15 a.m. | Coffee and conversation |
|-------------------------|---|
| 8:15 a.m. – 8:30 a.m. | Reporting Back from the Affinity Meetings (rapporteurs) |
| 8:30 a.m. – 9:10 a.m. | Proposed Critical Path of Next Steps (straw developed by GMI with the Steering Committee) and Facilitated Discussion |
| 9:10 a.m. – 9:45 a.m. | Proposed Process for Filling Gaps (straw developed by GMI with the Steering Committee) and Facilitated Discussion |
| 9:45 a.m. – 10:00 a.m. | Break |
| 10:00 a.m. – 11:00 a.m. | Status Report on the Indicators Identified by the Work Teams and the Reporting Structure Proposed by the Data Assessment and Reporting Team: How can the indicators and the reporting system be integrated? what steps need to be taken? |
| 11:00 a.m. – 12:00 noon | Feedback from and dialogue with the CALFED Program Managers: Taken as a whole, do the CMARP Work Team products adequately meet the Bay/Delta Program's information needs? Does the combination of structure and substance constitute the framework for a decision support system? |
| 12:00 noon – 1:00 p.m. | Lunch |
| 1:00 p.m. – 2:00 p.m. | Advising the CMARP Steering Committee About Long-Term Work: How should CMARP continue its work within an adaptive management framework? What are the feedback mechanisms from the institutional structures to monitoring and researchers? |
| 2:00 p.m. – 2:30 p.m. | Next Steps: Review of Commitments Made |
| 2:30 p.m. – 2:45 p.m. | Measuring the Success of the Workshop: Results, Process • What worked and what could be improved? |